

STOCK TRANSFER



United Way
of the Greater Triangle

NOTE: Your broker must include your name on the transfer in order for United Way of the Greater Triangle to identify and acknowledge your gift.

Four easy check points to speed your gift of securities.

- Fill out this form completely
- Mail or fax a copy to your broker
- Email a second copy to the United Way: pledges@unitedwaytriangle.org
- Retain the original for your files

Broker's Name

Brokerage House

Address

Telephone

Date

Dear Broker,

Please accept this authorization to transfer _____ shares of _____ stock from my account with your firm, to the account of United Way of the Greater Triangle, # **WA8076038** with Truist Investment Services via DTC Clearing # **0226**.

Thank you for your assistance in this matter.

Sincerely,

_____ Print Donor Name _____ Signature of Donor

Please direct questions to:

United Way of the Greater Triangle Finance Office - 919-460-8687 or pledges@unitedwaytriangle.org

Thank You!